

# Sahara Energy Ltd. Files Amended Filing Statement in Connection with Change of Business Transaction

Calgary, Alberta--(Newsfile Corp. - August 30, 2021) - Sahara Energy Ltd. (TSXV: SAH) ("**Sahara**" or the "**Company**") announces that, further to its press release dated August 26, 2021, wherein it announced that it had filed its filing statement dated August 26, 2021 (the "**Original Filing Statement**"), outlining the terms of its proposed Change and Business and providing detailed information respecting the Company's ongoing business and operational plans and expectations following the Change of Business, Sahara has today filed an amended filing statement dated August 27, 2021, correcting a percentage error in the Original Filing Statement (the "**Amended Filing Statement**"). In particular, the amendments correct the equity percentage of Sahara's equity interest in the Dakota-Albany Project from 21.27% to 21.85%. No other changes to the August 26, 2021 Filing Statement have been made.

The Amended Filing Statement has been filed under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com) and shareholders and other interested parties are strongly urged to conduct a full review of the Amended Filing Statement and the important information contained therein.

The completion of the Change of Business remains subject to final approval by the TSX Venture Exchange (the "**Exchange**") and fulfillment of Exchange requirements, including among other things, obtaining certain shareholder approvals of the Change of Business by way of written consent. Until final approval is obtained and a Final Exchange Bulletin is issued, trading in the common shares of the Company will remain halted. Upon resumption of trading, the Company will be listed on the Exchange as a Tier 2 "investment issuer". The Company's name and ticker symbol, "SAH", will remain the same.

**NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (as that term is defined in the Policies of the TSX Venture Exchange) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.**

FOR FURTHER INFORMATION, PLEASE CONTACT:

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